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MIDDLEBURG INVESTMENT GROUP



PRESENTS

COMPREHENSIVE ESTATE PLANNING FOR BUSINESS OWNERS

OCTOBER 10, 2018 8:30 AM - 10:00 AM 1800 Robert Fulton Dr., Reston, VA 20191

Join Access National Bank and our Middleburg Investment Group division and esteemed attorney, John P. Dedon, recently Named to *The Best Lawyers in America*[©] list for 2019, to discuss estate planning strategies for business owners.

Access National Bank has a strong entrepreneurial spirit that drives our mission of serving small- and middlemarket businesses — particularly businesses with \$1 million to \$200 million in annual revenue in select industries—as well as high-net-worth individuals and families in Virginia and metro Washington, D.C.

Middleburg Investment Group consistently provides individuals, institutions, and foundations with a full spectrum of fiduciary and wealth management services designed to help meet financial goals for every stage of business and life.

*Non-deposit investment products and wealth services offered through Middleburg Investment Group are not FDIC-insured, are not guaranteed and



JOHN P. DEDON Of Counsel Cameron/McEvoy

DISCUSSION TOPICS:

- Estate Planning
- Tax Planning and Controversy
- Wealth Preservation
- Asset Protection
- Corporate and Business Planning

Light beverages provided.

John P. Dedon is a tax lawyer with a talent for explaining the complexities of tax law in lay terms. Working in the estate planning, asset protection and business areas for more than 35 years, John helps clients preserve assets and plan for the future with traditional planning tools, including Trusts (dynasty trusts, intentionally defective trusts, grantor retained annuity trusts), LLC and partnership entities, and cutting-edge concepts such as cryonic preservation trusts. John also works extensively in the charitable area, creating public and private charities, remainder and lead trusts, supporting organizations, and churches.

Contact to Register

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